

ABHIJIT TRADING COMPANY LIMITED

Date: 03.04.2012

To

Department of Corporate Services
U.P. Stock Exchange Ltd.
'Padam Towers', 14/113,
Civil Lines, Kanpur-208 001

Re.: Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI
(Depositories & Participant) Regulation, 1996

Dear Sir/Madam

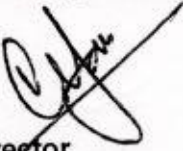
With reference to above captioned subject, please find herewith enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2012.

This is for your kind information and record please.

Thanking You,

Yours Sincerely

For Abhijit Trading Company Limited



Director

Encl.: a/a



D DIXIT & ASSOCIATES
COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st March, 2012
2. Face Value : Rs. 10/-
3. ISIN : N.A.
4. Name of the Company : ABHIJIT TRADING COMPANY LIMITED
5. Registered Office of the Company : 11 No., Narayan Prasad Babu Lane, 3rd Floor,
Kolkata, West Bengal-700007
6. Correspondence Address : 11 No., Narayan Prasad Babu Lane, 3rd Floor,
Kolkata, West Bengal-700007
7. Telephone No. : ---
8. E-mail Address : abhijitrading@gmail.com
9. Name of the Stock Exchange where the Company's Securities are listed : U. P. Stock Exchange Limited

| | Number of Shares | % of Total Issued Capital |
|------------------------------------------------|------------------|---------------------------|
| 10. Issued Capital | 999000 | 100% |
| 11. Listed Capital (as per company records) | 249000 | 24.92% |
| 12. Held in dematerialised form in NSDL | N.A. | N.A. |
| 13. Held in dematerialised form in CDSL | N.A. | N.A. |
| 14. Physical | 999000 | 100% |
| 15. Total No. of Shares (12+13+14) | 999000 | 100% |

16. Reasons for differences if any, between (10 & 11), (11 & 15): N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No of Shares | | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|-------------|--------------|-------|----------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------------|
| | Before | After | | | | | |
| | | | | | | | |





D DIXIT & ASSOCIATES
COMPANY SECRETARIES

| | | | | | | | |
|--------------------|--------|--------|-----|------|------|------|------------------------|
| Preferential Issue | 249000 | 999000 | Yes | UPSE | N.A. | N.A. | Received on 31.01.2012 |
|--------------------|--------|--------|-----|------|------|------|------------------------|

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 Days | 0 | 0 | N.A. |

22. Name & Telephone no. of the Compliance Officer of the Company : Mr. Virendra Jain
9350043499

23. Name, Telephone & Membership No. of the Secretarial Auditor : Mr. Debasis Dixit
9958666041
M.No.- 18720

24. Appointment of Common Agency for shares registry for shares registry work, if yes (name & address) : No Appointment

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE,) : N.A.

For D Dixit & Associates
Company Secretaries



Debasis Dixit
ACS: 18720; CP: 7871

Place: New Delhi
Date: 03.04.2012